VTA's BART Silicon Valley Phase II Extension Project

Alum Rock / 28th Street Community Working Group November 14, 2018



Solutions that move you

Agenda

- Follow-up Items
- Phase II Update
- Construction Education and Outreach Plan
- Diridon Integrated Station Concept Plan
- Transit Oriented Development Strategy & Access Planning Studies Update
- Real Estate Planning Process
- Next Steps



Solutions that move you

1

Role of the CWG

- Be project liaisons
- Receive briefings on technical areas
- Receive project updates
- Build an understanding of the project
- Collaborate with VTA
- Contribute to the successful delivery of the project



Solutions that move you

3

Your Role as a CWG Member

- Attend CWG meetings
 - Bring your own binder (BYOB)
- Be honest
- Provide feedback
- Get informed
- Disseminate accurate information
- · Act as conduits for information to community at large



Role of the CWG Team

CWG Team Member	Role
Eileen Goodwin	Facilitator
Gretchen Baisa	Primary Outreach Contact
Jill Gibson	Phase II Planning Manager
Erica Roecks	Technical Lead
Charla Gomez	City of San Jose - Planning Liaison
Brian Stanke	City of San Jose - DOT Liaison



Solutions that move you

5

Upcoming Meetings

New CWG Dates

(http://www.vta.org/bart/upcomingmeetings)

- February 6, 2019, 4:00 6:00 PM
- April 17, 2019, 4:00 5:30 PM
- June 12, 2019, 4:00 6:00 PM
- September 11, 2019, 4:00 6:00 PM
- November 13, 2019, 4:00 6:00 PM

VTA Board of Directors

(http://www.vta.org/get-involved/board-of-directors)

- December 6, 2018 5:30 PM
- January 3, 2019 5:30 PM



Follow-Up Items



Solutions that move you

Follow-Up Items

- VTA staff will inform CWG members when station naming is on the agenda of VTA Board.
- VTA staff will update CWG members of a new funding plan once more information is available.
- September CWG meeting notes included an update on the RM3 lawsuit.
- E Taylor Street has been fixed on all maps.
- September CWG meeting notes contained link to stakeholder intake form (<u>www.vta.org/phase2info</u>).
- September CWG meeting notes contained links to fact sheets.



Phase II Update

Jill Gibson, VTA Mark Ramsey, VTA



Phase II Update

- Project Funding Updates
- FTA Process
- On-Going Activities
- Field Investigations



Project Funding Updates

Measure B

- State Court of Appeals upheld VTA's Measure B on 10/18/2018
- Plaintiff-Appellant filed a rehearing Nov.1 for the California Supreme Court to review the ruling

Prop 6/TIRCP funding

- Did not pass last week
- \$750 million TIRCP funding committed

RM3

- Bay Area Toll Authority's counsel filed a motion to dismiss Howard Jarvis Taxpayers Association's suit on 10/10/2018
- Decision on the motion expected mid-November to mid-December



Solutions that move you 11

FTA Process – Expedited Project Delivery (EPD) Review

EPD is a FTA pilot program within the Capital Investment Grant (CIG) Program. To be considered for the pilot program, the project must

- Use public-private partnerships (P3)
- Be planned, operated, and maintained by an existing public transit provider
- Have a Federal share not exceeding 25% of its costs

Sponsors will have

- Recently and successfully completed a fixed guideway project
- · Achieved budget, cost, and ridership outcomes
- Staff expertise and other resources to implement new project
- To demonstrate project's capabilities in application



Why is EPD a Good Fit?

- Requires an expedited technical capacity review by FTA
- Opportunities for Public-Private Partnership (P3)
- Seeks increased innovation
- Opportunity to seek use of Value Capture



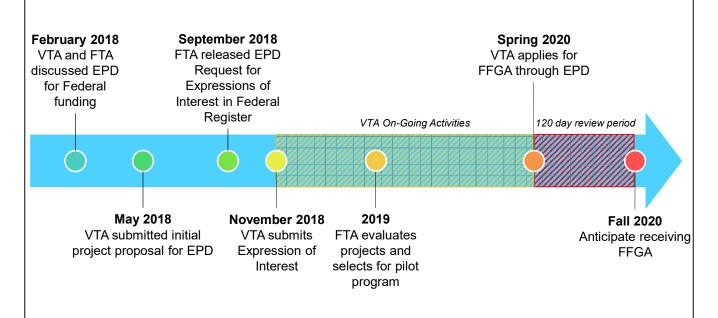
Notice for Request for Expressions of Interest in FTA's Federal Register.



Solutions that move you

13

EPD Process to Receive Full Funding Grant Agreement (FFGA)





Next Steps for EPD Application Submittal

- FTA evaluates projects and selects pilot program participants
- VTA advances engineering and updates project cost and schedule estimates
- VTA continues identifying P3 opportunities, implementation strategies, policies, and funding and phasing plans
- VTA submits formal EPD application in spring 2020

On-Going Activities

- VTA Board will award the general engineering consultant (GEC) contract at the January 2019 board meeting
- Coordinating with San José and Santa Clara Planning
- Planning for 3rd Party Agreements
- Right-of-Way Engineering and Real Estate Planning
- Developing Design Parameters & Criteria in Coordination with BART in advance of the General Engineering Consultant (GEC)



Station Naming Guidelines

Rider's Perspective

- Assist passenger in use of system
- Location within the context of the transit system

Simplicity

- For quick recognition and retention
- Brief and distinctive
- Easy to pronounce and understand

Station Area Context

- Historical basis
- Geographically significant
- Withstand the test of time



Solutions that move you

VTA's BART Phase II Station Naming Steps

VTA Staff

Recommendation

Agency Coordination Staff from Cities of **Community Input** Gathered at June and

meetings No formal recommendation

September 2018 CWG

San José and Santa Clara, and BART

Consistent with BART station naming guidelines

VTA Board Approval



Station Naming Status

- Santa Clara Station
 - No proposed name change to be consistent with Caltrain station
- Diridon Station
 - No proposed name change to be consistent with Caltrain station
 - Future renaming opportunity through intermodal planning with agency partners
- Downtown San José Station
 - Will revisit renaming after the station design is refined in late 2019/early 2020
- Alum Rock/28th Street Station
 - Moving forward with proposed name change



Solutions that move you

19

Field Investigations in Major Project Areas



Field Investigations







Solutions that move you

13th Street Ventilation Facility Area

- Early December: Geotech investigations begin
 - Early January: Utility investigations begin



Downtown San José Station Area

- Late September: Geotech investigations began
 - Mid-January: Utility investigations begin

Alum Rock/28th Street Station Area

- Late November: Utility investigations begin
- Early December: Geotech investigations begin



Questions?



Solutions that move you

23

Community Education & Outreach Plan

Gretchen Baisa, VTA



Solutions that move you

Field Work Outreach

Stakeholder Outreach

- Door to door outreach
- Targeted stakeholder outreach
- Community meetings attended:
 - San José Downtown Association
 - Delmas Park Neighborhood Association
 - Shasta Hanchett Park Neighborhood Association
 - East Santa Clara Street Business Association
 - District 6 Leadership Group
 - District 3 Downtown Construction Open House



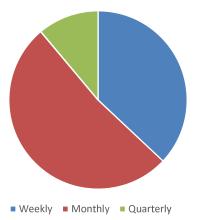
Solutions that move you

CWG Member Communication Survey

What format do you use to send information to your stakeholders?

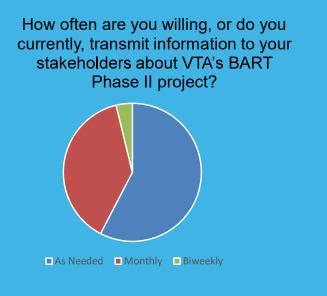
- Email Newsletter 62.7%
- Presentations at Meetings 61.5%
- Facebook 50%
- Twitter 23.1%
- Print Newsletter 15.4%
- LinkedIn 7.7%
- NextDoor 7.7%

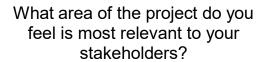
How often do you communicate with the group that you represent at the CWG?

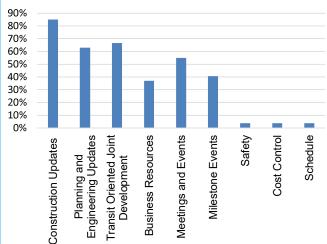




Keeping Stakeholders Informed









Solutions that move you

27

Questions and Feedback



Dennis Kearney, VTA



29

San José Diridon Station Integrated Concept Plan

Purpose of the Concept Plan is to establish:

- A spatial configuration that provides seamless connections between transportation modes.
- A framework for creating a harmonious relationship between the station and surroundings.
- An effective organizational structure to deliver the vision.



Project Kickoff: September 2018 Phase I (10 months)

- Partner Agencies Ambitions & Requirements
- Technical Partner Workshops
- Develop Conceptual Scenarios
- Evaluation of Conceptual Scenarios
- Identify Single Preferred Option (SPO)
- SPO Refinement and Final Evaluation



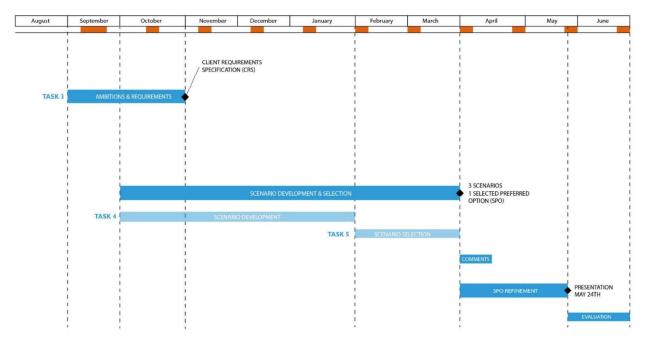


Solutions that move you

31

San José Diridon Station Integrated Concept Plan

Phase I Schedule





Proposed Engagement Activities

- Community Meetings
- Stakeholder Presentations
- Interviews with Community Leaders
- Outreach to Transit Riders
- Pop-up Booths at/near Diridon Station
- Online/Mobile Feedback Tools
- Advisory Group Meeting (SAAG)
- Policy Body Meetings



Solutions that move you

33

San José Diridon Station Integrated Concept Plan

Next Steps

- Joint Policy Advisory Board Dec 2018 or Jan 2019
- Narrow 3 Concept Scenarios to a Single Preferred Option April 2019
- Public Engagement Consulting the Community Ongoing
- Project Update at February 2019 CWGs



- Video of the SAAG meeting on October 18, 2018 including a 30minute background presentation on the Concept Plan beginning at 2:00
- Draft Outreach Strategy for the Diridon Integrated Station Concept
- Diridon Station Area Civic Engagement Report (October 2018) See the Desired Outcomes for Transportation, Design, Parking, and **Environmental Sustainability**
- SJSU Preliminary Community Assessment of the Diridon Station Area (October 2018)
- For questions, comments, or to request a Presentation to your organization contact Lori Severino at: lori.severino@sanjoseca.gov



Solutions that move you

Questions?



Transit Oriented Development Strategy & Access Planning Studies Update

Adriano Rothschild, VTA

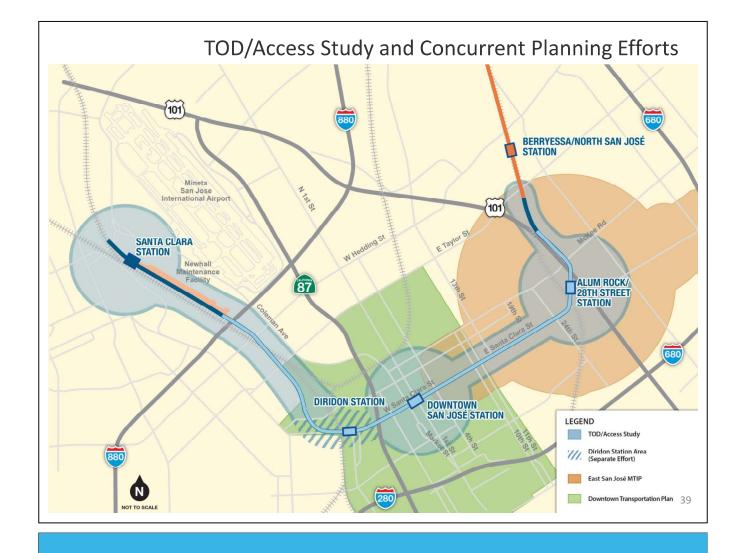


37

TOD Strategy and Access Planning Studies

- The TOD/Access Study includes an Access Planning Component
- These are strategies to facilitate access between future TOD and VTA's BART Stations
 - Identify needs for current and future access needs
 - Allow for funding strategy to include future access needs
 - Reserve corridors as priority access routes to stations
- The City of San José has two concurrent access and mobility planning efforts that compliment VTA's TOD/Access Study





Access Planning Update: Alum Rock / 28th Street Station

Tyler Wacker, Kimley-Horn



Solutions that move you

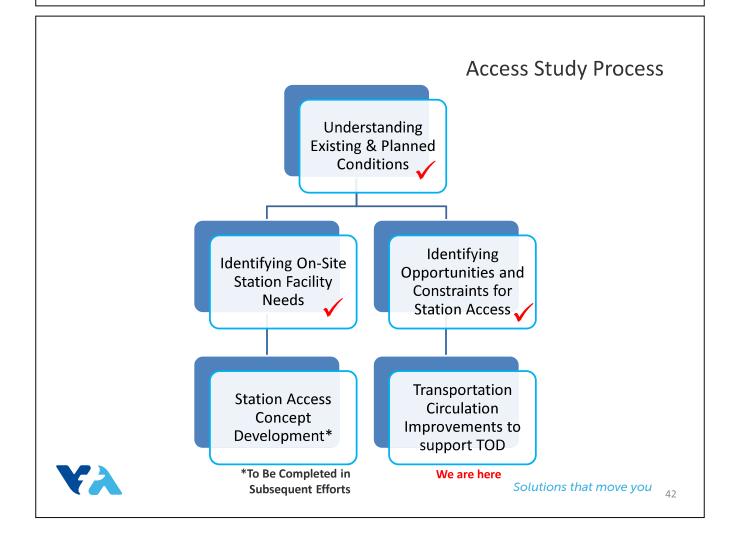
Access Study Objectives

- Identify transportation improvements, guidelines, and policies to support and encourage TOD in and around the station areas
- Provide for station access that promotes ridership, supports a cohesive transportation network, and integrates with surrounding neighborhoods



Solutions that move you

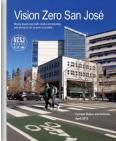
41



Review of Key Guiding Policies/Documents

- City of San José's BART Station Access Planning Final Report
- Five Wounds BART Station Area Community Concept Plan
- BART Station Access Policy
- BART Multimodal Access Design Guidelines
- Vision Zero San José
- San José Complete Streets Guidelines
- Envision 2040 General Plan
- VTA Pedestrian Access to Transit Plan
- VTA Complete Streets Policy
- VTA Countywide Bike Plan
- Valley Transportation Plan 2040
- Urban Village Plans







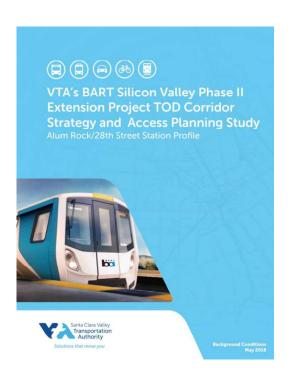


Solutions that move you

43

FA

Station Profile



- Report that summarizes the transportation characteristics of each station area
- Summarize existing and planned:
 - Pedestrian network
 - Bicycle network
 - Auto network
 - Transit network
 - Curb management
- Identification of key access considerations
 - Interaction of modes
 - Gaps in connectivity
 - Primary access pathways



Key Considerations for Alum Rock/28th Street

- Enhancing the bicycle/pedestrian connections across US-101
- Closing bicycle gaps and improving connections across major roadways
- Providing a strong connection between the Santa Clara/Alum Rock BRT and the station





Solutions that move you

15

Measures to Address Gaps in Transportation Network

8 access routes

LEGEND

Alum Rock/28th Street Station Access Route

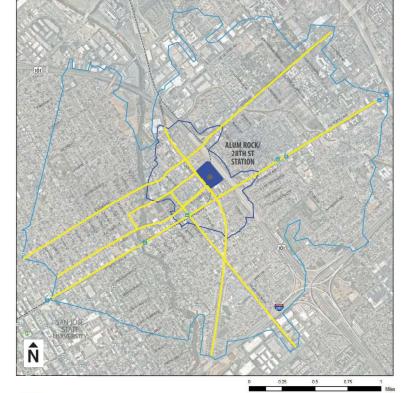
0.5 mile walkshed (10 min walk)

1.5 mile bikeshed (10 min bike ride)

VTA's BART Phase II Extension Alignment

Existing VTA BRT Stops
Existing VTA LRT Stops

Existing Ford GoBike Stations

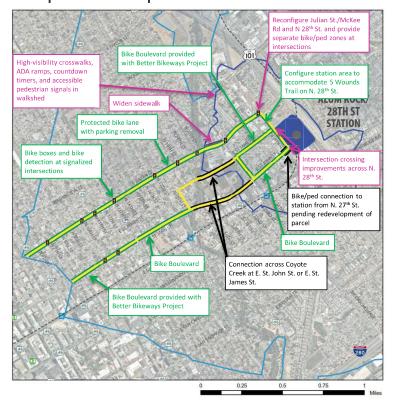




Solutions that move you

Measures to Address Gaps in Transportation Network - West

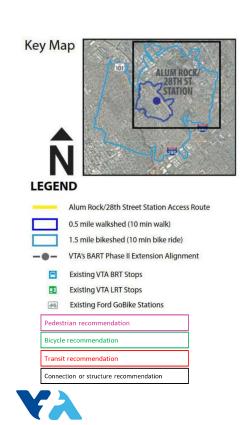


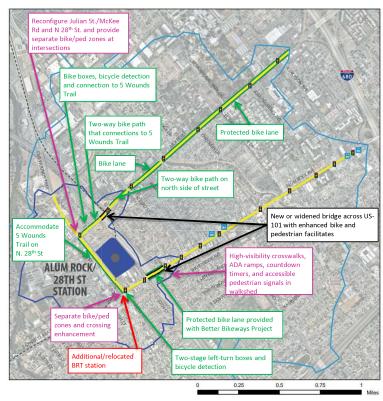


Solutions that move you

47

Measures to Address Gaps in Transportation Network - Northeast

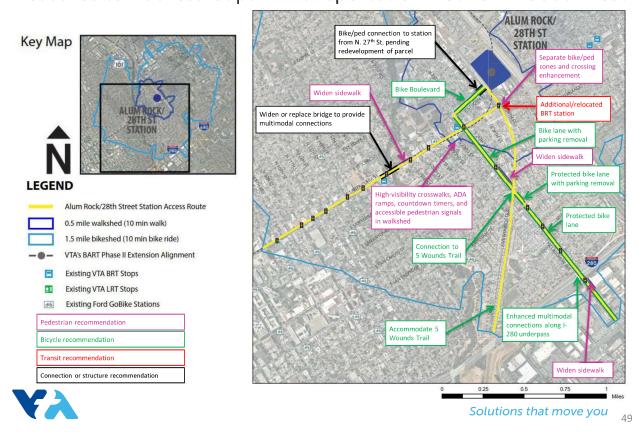




Solutions that move you

48

Measures to Address Gaps in Transportation Network - Southwest



Next Steps

- Update station profiles to include Transportation Capacity Constraints
- Refine concepts for recommended network improvements
- Identify connections between station and TOD sites
- Expand upon recommendations to integrate TOD opportunity sites
- Return in April CWG to present final project recommendations

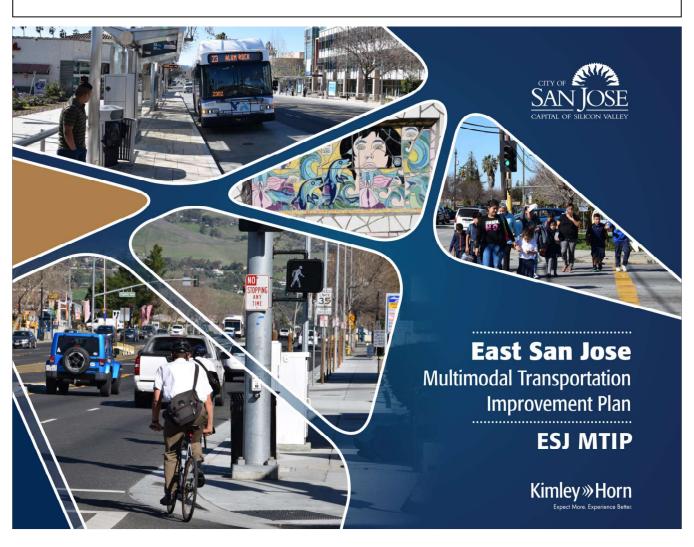


Questions?



Solutions that move you

51



VTA's BART Phase II Community Working Group: Alum Rock/28th Street

Doug Moody, City of San Jose DOT Pete Rice, City of San Jose DOT Tyler Wacker, Kimley-Horn Meghan Weir, Nelson\Nygaard



53

ESJ MTIP





Diversity and History

- Broad spectrum of cultures, economies, and mobility needs
- An auto-centric transportation network
- Undergoing change











Key Project Attributes

- Engage Cross-Section of Community
- Listen, Educate, and Collaborate
- Multimodal Best Practices
- Community-Driven Prioritization
- Implementable Solutions
- Near-Term Opportunities



ESJ MTIPProject Study Area





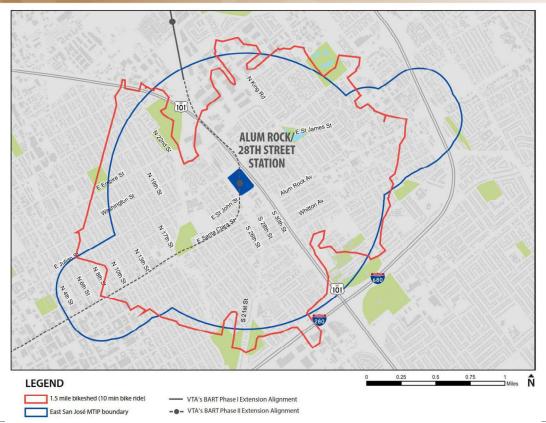


ESJ MTIP

Relationship to BART Access Study







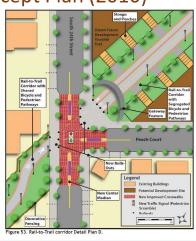
ESJ MTIP





Previous/Ongoing Planning

- VTA's BART TOD Corridor Strategies and Access Planning Study
- San José BART Station Access Planning Report (2016)
- BART Station Area Community Concept Plan (2010)
- Urban Village Planning
- Strong Neighborhoods Initiative
- Downtown Better Bikeways
- VTA's BART Phase II Extension



ESJ MTIP **Project Process**





EXISTING CONDITIONS

- » Identify stakeholders
- Document background conditions
- Create engagement strategy

INITIAL EVALUATION, PRIORITIZATION, AND

Develop draft prioritization method/evaluation method

RECOMMENDATIONS

- Evaluate past and ongoing efforts and provide initial recommendations
- Develop conceptual design improvements
- Prioritize improvements

COST ESTIMATES, TIMELINES, AND **IMPLEMENTATION**

Develop cost estimates

STRATEGIES

- Develop timelines
- Develop implementation strategies

FINAL PLAN & INTERGOVERNMENTAL ACCEPTANCE & IMPLEMENTATION

Finalize Multimodal Transportation Improvement

COMMUNITY ENGAGEMENT

- » Community Leader Interviews
- Community Engagement #1
- » Community Engagement #2

- Community Engagement #3

Community Engagement #4

DELIVERABLES

- » Outreach Plan
- Preliminary Plan
- Online Survey
- Evaluation/Prioritization Method Memo
- Initial Evaluation and Recommendations Memo
- Concept drawings
- Prioritized Improvements Memo
- » Cost Estimates and Implementation Memo
- » Final Report

ESJ MTIP





Public Outreach Approach

- Build on what we've heard
- Targeted stakeholder conversations inform engagement plan
- Convenient workshops/meetings
- Online surveys
- Partner with community organizations SOMOS Mayfair & VIVO















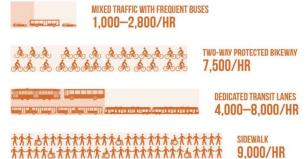
Evaluation/Prioritization





- Stakeholder defined performance metrics approach based on:
 - Community & City priorities
 - Benefit-cost ratio





ESJ MTIP





Project Timeline

- Stakeholder Interviews November/December 2018
- **Preliminary Plan**

Community Engagement #1 – February 2019

Initial Evaluation and Recommendations

Community Engagement #2 - April 2019

Prioritized Improvements

Community Engagement #3 – September 2019

- **Cost Estimates and Implementation Strategies**
- Final Plan February 2020

Community Engagement #4 – February 2020





Next Steps

- Stakeholder Interviews
- Create engagement plan
- Document existing conditions

6

Real Estate Planning Process

Ron Golem, VTA



Solutions that move you

Real Estate Planning Process

- Acquisition Process and Schedule
- Current Work
- Key Elements
- Joint Development / Transit-Oriented Development (TOD)



Solutions that move you

65

Real Estate Acquisition Process, Potential Schedule



Environmental Process:

- Draft environmental document – Proposed Project and potential environmental impacts
- 2. Public review period of environmental document
- Final environmental document
- VTA Board approves final environmental document. Federal agency approvals (if applicable)

2018 - 2020 +

Engineering Design:

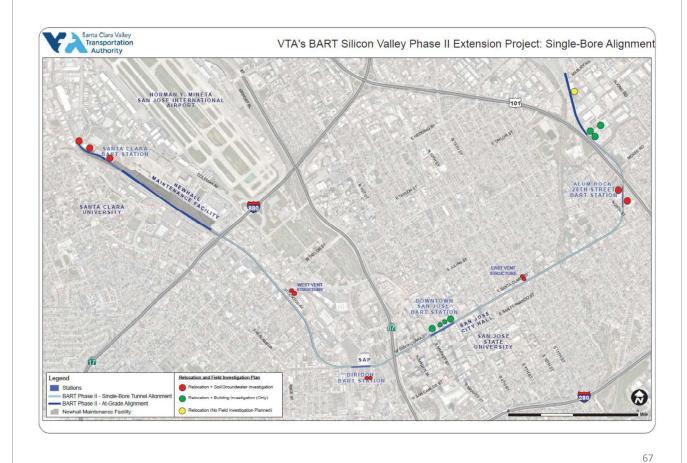
- 1. Advance engineering and design for Project
- 2. Finalize real property needs to construct Project
- 3. Determine exact boundaries of real estate, prepare maps, legal description

2019 - 2022 +

Property Acquisition:

- Independent Appraisal of Fair Market Value
- VTA presents offer, attempts to resolve owner concerns
- 3. Agreement, escrow and closing
- If no agreement, VTA
 Board considers adoption of Resolution of
 Necessity and the filing of an eminent domain action



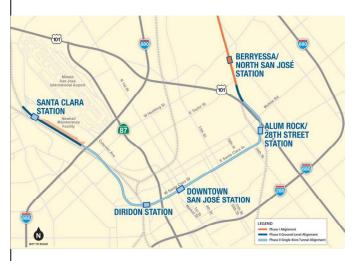


Alum Rock/28th Street Station





Key Elements



- Property Interests
 - Fee (ownership)
 - Permanent Easements
 - Temporary Construction
 Easements
- Tunnel Easements
- Schedule Driven



Solutions that move you

69

Joint Development: Transit-Oriented Development

- Construction Staging Areas: future sites for Joint Development (TOD)
- · Start with adopted City plans
- · Community engagement throughout
- Framework: VTA Board-Adopted Joint Development Policy
- Employment, mixed-use, destinations





Questions?

Ron Golem
Deputy Director,
Real Estate & Joint Development
408.321.5791

ron.golem@vta.org





71

Next Steps

Eileen Goodwin, Facilitator



Solutions that move you

Next CWG meeting:

Wednesday, February 6, 2019, 4:00-6:00 PM Mexican Heritage Plaza, 1700 Alum Rock Rd, San José, CA 95116

- o Government Affairs Update
- o Phase II Update
- o Transit Oriented Development Strategy & Access Planning Studies Update
- o Construction Education & Outreach Plan
- o Diridon Integrated Station Concept Plan
- o VTA's Process for Station Naming
- Action Items



Solutions that move you 73