



### Professional Services - Contract Task Order

The Contractor hereby agrees to perform the work detailed below in accordance with all the terms and conditions of the Contract referenced below. The Contractor shall furnish the necessary facilities, professional, technical and supporting personnel required by this Task Order as detailed below.

Contract No. S16083 Task Order No. 22  
Contractor: RSM US LLP SAP Requisition No. 200202819  
(Attach Purchase Requisition Form)  
Description: Paratransit Operations Transition Assessment

Term: Effective 01/02/18 and continue in effect through 10/31/18  
Date (Contract term cannot exceed 7 years without Board Approval)

Compensation: (check one)  T&M  CPFF  FFP

Task Order Value: FFP \$ 50,000.00  
Travel \_\_\_\_\_  
TOTAL: \$ 50,000.00

(To be completed by Contracts Administrator)  
Contract Value available to authorize this Task Order: \$1,470,500.

Funding Information: (Check funding sources)  
 Federal Funds:  FTA/Transit or  FHWA/Highways  State Funds  
 Caltrans Local Assistance Program  Measure A  MBTIP Funds  
 Other: VTA Transit Enterprise local sales tax revenues

COMPENSATION: For the complete and satisfactory performance of services under this Task Order, Contractor shall be paid in accordance with the compensation provisions in the Master Contract referenced above.

Scope of Services: (check one)

- See details below of Scope
- Examine the controls and processes surrounding VTA's Access paratransit operations. Considerations may include:
- Transition from previous provider and service model, including process assessment and implementation
  - Implementation of management response from prior audits
  - Compliance with new contract
  - Community outreach

Key Personnel: List additional Personnel authorized to provide services under this Task Order. (check one)

- See details below of Personnel (Name/Classification)  
 See attached List of Personnel (Name/Classification)

Bill Eggert, Director and VTA Auditor General  
Corey Saunders, Risk Advisory Services Partner  
Lily Rogers, Risk Advisory Services Manager  
Emily Fu, Risk Advisory Services Associate  
Other VTA management-approved subject matter experts as required

 **SANTA CLARA Valley Transportation Authority**  
**Professional Services - Contract Task Order**

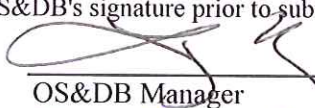
**Subcontractors:** List additional Subcontractors authorized to provide services under this Task Order. (check one)

- See details below of Subcontractors (Indicate SBE/DBE status)
- See attached List of Subcontractors (Indicate SBE/DBE status)

Pat Hagan, Consultant Subject Matter Expert

**Approvals:** Group/Project Manager is required to obtain OS&DB's signature prior to submitting to Contracts.

**OS&DB:** SBE/DBE Goal \_\_\_\_\_ NSG \_\_\_\_\_ %  
(Specifically established for this Task Order)

 \_\_\_\_\_ 1/4/18  
OS&DB Manager Date

Stephan Flynn \_\_\_\_\_ JAN 4, 2018  
Group/Project Manager Date

Task Manager \_\_\_\_\_ Date \_\_\_\_\_

Project Director or Division Chief \_\_\_\_\_ Date \_\_\_\_\_  
(Required for all SVRT Agreements)

Carolyn Vargas \_\_\_\_\_ 1/10/18  
Reviewed by Contracts Administrator Date

Capital Projects Group \_\_\_\_\_ Date \_\_\_\_\_

**Santa Clara Valley Transportation Authority**

By: Trish Kane \_\_\_\_\_ 1/10/2018  
6DED946BF2414E6... Date

Name (print): Trish Kane  
Title: \_\_\_\_\_ Contracts Manager

**Contractor**

DocuSigned by:  
Bill Eggert \_\_\_\_\_ 1/10/2018  
59414A38817942F... Date

Name (print): Bill Eggert  
Title: \_\_\_\_\_ Director