



Professional Services - Contract Task Order

The Contractor hereby agrees to perform the work detailed below in accordance with all the terms and conditions of the Contract referenced below. The Contractor shall furnish the necessary facilities, professional, technical and supporting personnel required by this Task Order as detailed below.

Contract No. S16083

Task Order No. 5

Contractor: RSM US LLP

SAP Requisition No. 2000178037
(Attach Purchase Requisition Form)

Description: IT Development & Project Management Assessment

Term: Effective 07/01/16 and continue in effect through 06/30/17
Date (Contract term cannot exceed 7 years without Board Approval)

Compensation: (check one) T&M CFFF FFP

Task Order Value: FFP \$ 45,000.00
Travel _____
TOTAL: \$ 45,000.00

(To be completed by Contracts Administrator)
Contract Value available to authorize this Task Order: \$2,060,000

Funding Information: (Check funding sources)
 Federal Funds: FTA/Transit or FHWA/Highways State Funds
 CalTrans Local Assistance Program Measure A MBTIP Funds
 Other: VTA Transit Enterprise local sales tax revenues

COMPENSATION: For the complete and satisfactory performance of services under this Task Order, Contractor shall be paid in accordance with the compensation provisions in the Master Contract referenced above.

Scope of Services: (check one)

See details below of Scope

Examine the processes for establishing and tracking VTA's technology needs. Considerations may include:

- *IT strategic planning
- *IT budgeting and allocation
- *Change management and System Development Lifecycle (SDLC) policies and processes
- *Business process ownership/roles and responsibilities
- *Assessment subsequent to project completion

Key Personnel: List additional Personnel authorized to provide services under this Task Order. (check one)

- See details below of Personnel (Name/Classification)
- See attached List of Personnel (Name/Classification)

Bill Eggert, Director and VTA Auditor General
Corey Saunders, Risk Advisory Services Partner
Lily Rogers, Risk Advisory Services Supervisor
Pat Hagan, Consultant Subject Matter Expert
Other subject matter experts as required.

SANTA CLARA
Valley Transportation Authority

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Subcontractors: List additional Subcontractors authorized to provide services under this Task Order. (check one)

See details below of Subcontractors (Indicate SBE/DBE status)

See attached List of Subcontractors (Indicate SBE/DBE status)

None.

Approvals: Group/Project Manager is required to obtain OS&DB's signature prior to submitting to Contracts.

OS&DB: SBE/DBE Goal _____ NSG _____ %
(Specifically established for this Task Order)

OS&DB Manager _____ Date 12/27/16

Task Manager _____ Date _____

Group/Project Manager _____ Date DEC 20, 2016

Project Director or Division Chief _____ Date _____
(Required for all SVRT Agreements)

Capital Projects Group _____ Date _____

Reviewed by Contracts Administrator _____ Date _____

Santa Clara Valley Transportation Authority

By: _____ Date 1/12/17

Name (print): Trish Kane
Title: Contracts Manager

Contractor

By: _____ Date 1/13/17

Name (print): Bill Eggert
Title: DIRECTOR